

Bequest Intention Form

Supporting Nashotah House Theological Seminary



Statement: In recognition of my belief in the work of Nashotah House I/we confirm that I/we have taken steps to make a bequest or other planned gift to benefit the mission of Nashotah House Theological Seminary.

Donor Information

Please provide the following information so we can properly acknowledge your generosity.

Name(s): _____

Address: _____

City: _____

State: _____ Zip: _____

Phone: _____

Email: _____

Birthday(s): _____

Planned Gift Details

Please indicate the type(s) of planned gift you have arranged:

☐ Bequest gift through Will or Living Trust

☐ Gift through Retirement Plan/IRA/401(k)

☐ Gift through Life Insurance Policy

☐ Gift through Charitable Remainder Trust

☐ Other: _____

Recognition Preferences

Name(s) as you would like them to appear in recognition materials:

[] I/We wish to remain anonymous.

Sharing Your Story

Sharing your story can inspire others to support Nashotah House. Would you be willing to share why you've chosen to include Nashotah House in your estate plans?

[] Yes, I/we give permission to be profiled and contacted about my/our story.

Signature(s): _____

Date: _____

Thank you for your generous support of Nashotah House Theological Seminary. Your planned gift will help ensure our mission for generations to come.

We want to know more about you

We are so grateful you have decided to include Nashotah House in your estate plans. Please take a moment and let us know why you chose to make a legacy gift to Nashotah House. (Feel free to share your thoughts, insights or stories about why our work is important to you.)